

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MARYLAND  
BALTIMORE DIVISION**

**In re:**

**NOVATION COMPANIES, INC., et al.<sup>1</sup>**

**Debtors.**

**Chapter 11**

**Case Nos. 16-19745, 19747-19749 DER**

**(Jointly Administered)**

**LINE FILING THE PROPOSED FINDINGS OF FACT, CONCLUSIONS OF LAW  
AND ORDER CONFIRMING, PURSUANT TO SECTION 1129(A) AND (B) OF  
THE BANKRUPTCY CODE, THE SECOND AMENDED PLAN OF  
REORGANIZATION OF NOVATION COMPANIES, INC.**

The above-captioned debtors and debtors in possession, by undersigned counsel, hereby files the proposed Findings of Fact, Conclusions of Law and Order Confirming, Pursuant to Section 1129(a) and (b) of the Bankruptcy Code, the Second Amended Plan of Reorganization of Novation Companies, Inc. (the “Confirmation Order”). This proposed form of Confirmation Order has been agreed upon by all parties, including the Debtors, Noteholders, Creditors Committee, the United States Trustee, the staff of the SEC, the New Jersey Carpenters Fund, but not Deutsche Bank National Trust Company (“Deutsche Bank”). The Debtors will continue to attempt to resolve any open issues with Deutsche Bank between the filing of this Line and the hearing scheduled for 11:00 AM on Monday, June 5, 2017.

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<sup>1</sup> The Debtors in these chapter 11 cases are: (i) Novation Companies, Inc. f/k/a NovaStar Financial, Inc., (ii) NovaStar Mortgage LLC f/k/a NovaStar Mortgage, Inc., (iii) NovaStar Mortgage Funding Corporation and (iv) 2114 Central, LLC f/k/a Advent Financial Services, LLC.

Dated: June 2, 2017

Respectfully submitted,

/s/ Joel I. Sher

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**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that on this 2nd day of June, 2017, a copy of the *Line Filing the proposed Findings of Fact, Conclusions of Law and Order Confirming, Pursuant to Section 1129(a) and (b) of the Bankruptcy Code, the Second Amended Plan of Reorganization of Novation Companies, Inc.* was served on the parties listed below by electronic mail.

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/s/ Joel I. Sher

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